



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27020	+10	+0.04
NIFTY	8273	+6	+0.08

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.87	-0.93
HDFCBANK	65.97	-0.50
ICICIBK	7.80	+1.69
INFY	19.30	-1.23
TATAMOTOR	35.60	+0.99
WIPRO	12.21	+0.16

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	529.16
FIIs Index Future	-203.59
FIIs Index Options	1500.68
FIIs Stock Future	61.90
FIIs Stock Options	-65.35
DIIs Eq (Provisional)	-257.76

CURRENCY

RBI RATE	08-JUNE-2016
RUPEE - \$	66.7370
EURO	75.8199
YEN 100	62.2600
GBP	97.0823

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18005	+66	+0.37
NASDAQ	4974	+12	+0.26
NIKKEI	16677	-153	-0.97
HANG SENG	21297	Unch	Unch
SGX NIFTY	8298	+14	+0.17

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	51.59	+0.36
NATURAL GAS	2.468	Unch
GOLD	1264.70	+2.4
SILVER	17.180	+0.195
COPPER	2.0710	+0.0095

WORLD EVENTS

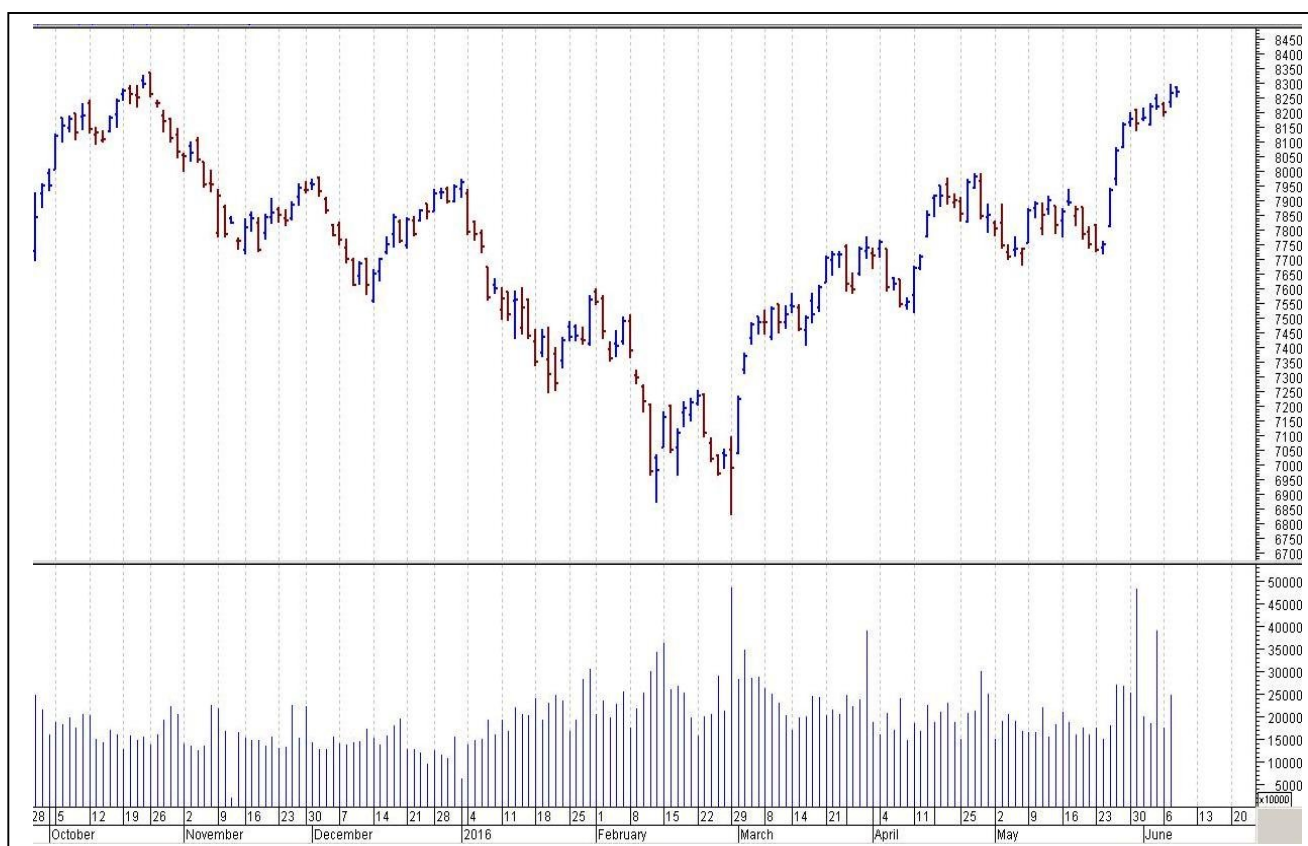
- US: Unemployment Claims
- UK: Goods Trade Balance

TOP STORY

- Dr Reddy's Laboratories -US Agency accuses company of drug packaging violations
- Lupin -Recalls over 54,000 vials of injection in US – violation of good manufacturing norms: FE
- Bharti Infratel -Company looks to buy Gurgaon based co Tower Vision valued at Rs.4000 cr: ET
- Wipro -Enters into a partnership with Mountain View-based Authentise Inc
- Paytm's payment bank to use Infosys ' financial software 'Finacle'
- Tube Investments sets up a new bicycle factory in Punjab
- Surya Roshni board approves merger of Surya Global Steel Tubes with self
- HCL Technologies -Enters into partnership with Movimento & Rightware to enhance smart vehicle offering to clients
- Tata Motors -Global wholesales at 87414 units in May 2016, up 10 percent YoY
- RBI allows BPCL to raise FII limit to 49 percent



NIFTY CHART



MARKET COMMENTARY

Wednesday's trading session was clearly of consolidation as the Indian benchmark indices appeared a bit fatigued and remained in directionless trajectory throughout the day. However, the benchmarks managed to extend the winning momentum for the second consecutive day, as local sentiments continued to show signs of improvement after Indian Meteorological Department's report that Southwest monsoon has hit Kerala. For today's trade Nifty likely to trade in the range between 8295 – 8325 in the upper side and 8265 – 8245 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8273	8265	8245	8215	8185	8295	8325	8345	8375
USDINR	66.84	66.8	66.7	66.6	66.5	66.9	67.1	67.2	67.3



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GOKUL	RIDHIKRIPA TRADING PRIVATE LIMITED RIDHIKRIPA	B	1,000,000	14.98
MALWACOTT	IFCI LTD.	S	46,100	4.9
RCCL	AUM CAPITAL MARKET PRIVATE LIMITED	B	20,000	19.88

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BHARATWIRE	UNION BANK OF INDIA	BUY	349651	44.92
PHOENIXLL	(PMS) MOTILAL OSWAL ASSET MANAGEMENT COMPANY LTD - INVE	BUY	153212	132.16
SANCO	CHP FINANCE PVT LTD	SELL	72000	49.03

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CANBK, RCOM

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1547	1536	1525	1543	1554	1561
ADANI PORTS	203	201	198	204	207	210
AMBUJACEM	238	235	231	237	240	243
ASIANPAINT	1018	1010	1002	1019	1028	1037
AXISBANK	539	533	526	537	543	548
BAJAJ-AUTO	2632	2619	2606	2637	2651	2669
BANKBARODA	148	145	142	147	150	152
BHARTIARTL	353	350	348	354	357	361
BHEL	121	119	117	121	123	125
BOSCHLTD	22245	22155	22065	22270	22360	22475
BPCL	980	971	962	978	987	994
CAIRN	144	143	142	144	144	145
CIPLA	472	469	465	471	475	477
COALINDIA	307	305	302	306	309	310
DRREDDY	3138	3127	3115	3146	3158	3177
GAIL	375	371	367	375	379	383
GRASIM	4332	4308	4283	4333	4358	4383
HCLTECH	744	733	722	739	750	756
HDFC	1263	1251	1240	1259	1270	1278
HDFCBANK	1163	1156	1150	1167	1173	1184
HEROMOTOCO	3170	3126	3083	3153	3197	3223
HINDALCO	109	108	107	109	111	112
HINDUNILVR	897	890	883	899	906	915
ICICIBANK	258	253	249	257	262	266
IDEA	105	104	103	106	106	108
INDUSINDBK	1114	1098	1082	1109	1124	1135
INFY	1238	1228	1217	1246	1256	1274
ITC	363	361	359	363	365	367
KOTAKBANK	759	753	746	761	768	776
LT	1511	1496	1481	1505	1521	1530
LUPIN	1431	1420	1408	1431	1442	1453
M&M	1386	1378	1370	1388	1396	1406
MARUTI	4160	4133	4106	4152	4178	4197
NTPC	148	147	146	148	149	151
ONGC	216	214	212	216	217	219
PNB	81	78	76	80	82	84
POWERGRID	153	150	148	152	154	155
RELIANCE	954	950	945	954	958	963
SBIN	211	208	206	210	213	214
SUNPHARMA	738	733	729	739	744	750
TATAMOTORS	466	463	460	466	469	472
TATAPOWER	75	74	72	75	77	78
TATASTEEL	342	338	334	342	346	350
TCS	2613	2603	2593	2616	2626	2639
TECHM	536	532	529	536	539	543
ULTRACEMCO	3371	3347	3322	3369	3394	3416
VEDL	112	109	106	111	114	115
WIPRO	545	541	538	543	546	548
YESBANK	1054	1044	1034	1055	1065	1076
ZEEL	456	451	446	457	462	468



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No:NSE/FAOP/32249:- Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

NSE Download Ref No:NSE/FAOP/32511:- Adjustment of Futures and Options contracts in the security ITC Limited. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 1.5. The revised market lot would be 2400 w.e.f. July 01, 2016

NSE Download Ref No:NSE/FAOP/32510:- Adjustment of Futures and Options contracts in the security BPCL. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 1200w.e.f. July 13, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SALZERELEC	9-Jun-16	Annual General Meeting/Dividend	1.6
AUROPHARMA	9-Jun-16	Dividend	0.7
INFY	9-Jun-16	Annual General Meeting/Dividend	14.25
SIL	9-Jun-16	Annual General Meeting/Dividend	0.75
BOSCHLTD	9-Jun-16	Annual General Meeting/Dividend	85
ESSELPACK	9-Jun-16	Dividend	2.2
GRUH	10-Jun-16	Annual General Meeting/Dividend	2.3
RALLIS	10-Jun-16	Annual General Meeting/Dividend	2.5
TINPLATE	14-Jun-16	Annual General Meeting/Dividend	2
KANSAINER	14-Jun-16	Annual General Meeting/Dividend	3.05
ORIENTBANK	15-Jun-16	Annual General Meeting/Dividend	0.7
GULPOLY	16-Jun-16	Dividend	1.75
ASIANPAINT	16-Jun-16	Annual General Meeting/Dividend	5.3
ICICIBANK	16-Jun-16	Annual General Meeting/Dividend	5
UNIONBANK	17-Jun-16	Annual General Meeting/Dividend	1.95
PSB	20-Jun-16	Annual General Meeting/Dividend	1.65
EVERESTIND	21-Jun-16	Annual General Meeting/Dividend	5
TATAMETALI	21-Jun-16	Annual General Meeting/Dividend	2
HINDUNILVR	22-Jun-16	Annual General Meeting/Dividend	9.5
INDUSINDBK	23-Jun-16	Annual General Meeting/Dividend	4.5
INDIANB	23-Jun-16	Annual General Meeting/Dividend	1.5
MAANALU	23-Jun-16	Annual General Meeting/Dividend	0.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1230/\$1191 & Resistance = \$1290/\$1321.
- Crude oil range->\$45 to \$55.
- U.S. Stocks Pare Gains, Bonds Rise as Dollar Falls on Fed Bets: - U.S. stocks pared a gain that took the benchmark index toward an all-time high, while advances in government bonds pushed some yields to record lows and emerging-market assets extended a rally on speculation central banks will continue policies aimed at jumpstarting global growth.
- Global stocks are trading near their highest levels of 2016, having rallied since February as commodities recovered from a quarter-century low to enter into a bull market this week. Government bonds, corporate credit, gold and emerging markets are also rallying, indicating that investors aren't deterred by a deteriorating U.S. labor market or a cut by the World Bank on its forecast for growth this year. Central bank stimulus helps explain the moves, with traders adding to bets this week that the Fed will stand pat on rates.
- PRECIOUS-Gold near 3-week high as expectations of U.S. rate rise recede: - Gold rose more than one percent to a near three-week high on Wednesday, bolstered by a weaker dollar on declining expectations that the U.S. Federal Reserve will raise interest rates any time soon. Dollar at five-week low. Silver, palladium near three-week highs.
- Oil hits 2016 highs, pares gains on U.S. oil inventory data: - Crude futures rose for a third consecutive day on Wednesday, hitting 2016 highs above \$50 a barrel on supply outages led by the sabotage of oil facilities in Nigeria, before paring gains as glut concerns resurfaced after U.S. data showed a surprise build in gasoline supplies.

TRENDS & OUTLOOK – DATE: 09- June- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	29030	29331	29610	29910	30130
SILVER (July)	38100	39000	40100	41245	42550

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	295	299	305	311	317
ZINC (June)	130.30	133.30	136.50	139.30	142.20
LEAD (June)	110.10	112.75	115.90	118.60	120.75
NICKEL (June)	567	578	594	615	630

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3220	3310	3400	3490	3575
NATURAL GAS (June)	151	157	165	171	178

DATE TALKS : TODAY'S ECONOMIC DATA :

RBNZ Rate Statement, CPI & PPI of China, ECB President Draghi speaks, Unemployment Claims, Wholesale Inventories, Natural Gas Storage, and 30-y Bond Auction.



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